

**STATE OF NORTH CAROLINA
COUNTY OF YADKIN
PERSONAL PROPERTY LISTING**

2008

TAX ACCOUNT NO. _____

FIRE DISTRICT # _____

LISTING # _____

RETURN TO: YADKIN COUNTY TAX DEPARTMENT, P.O. BOX 1217, YADKINVILLE, N.C. 27055 • PHONE (336) 679-4221

A **IMPORTANT** - Please make sure we have your correct mailing address.

B PERSONAL DATA

HIS NAME _____ (HOME PH.) _____
 EMPLOYER _____ (BUS. PH.) _____
 BIRTH DATE _____ SOC. SEC. # _____
 HER NAME _____ (HOME PH.) _____
 EMPLOYER _____ (BUS. PH.) _____
 BIRTH DATE _____ SOC. SEC. # _____

The disclosure of the social security number is voluntary. This number is needed to establish the identification of individuals. The authority to require this number for the administration of a tax is given by United States Code Title 42, Section 405(c)(2)(C)(i) US Code: Title 42, Section 405 and N.C.G.S. 105-309.

C REAL ESTATE IMPROVEMENTS: Owners are not required to list their real estate property on an annual basis. Real estate owners are required to list taxable additions of improvements to real property. Such improvements as (but not limited to) building a deck, finishing a basement, adding a porch, building a carport, garage, barn, fishing/boating pier or dock, or storage building are a few examples of additions to property. Failure to report improvements may result in additional taxes and penalties.

Please describe improvements made to real property since January 1 of last year: _____

Percent complete as of January 1 of this year _____ % Cost \$ _____

Property Location Road Name: _____

New Construction Information *(Please check appropriate boxes)*

New House ☐ Garage ☐ Storage ☐ Other _____ x _____ Finished Basement - 1/4 ☐ 1/2 ☐ 3/4 ☐ Full ☐

Central Heating ☐ Central Air Conditioning ☐ Swimming Pool ☐

Have any Structures been destroyed since January 1 of last year? yes _____ no _____

IMPORTANT →
PLEASE SEE OTHER SIDE
OF THIS LISTING FORM FOR
IMPORTANT INFORMATION.

D DO NOT LIST LICENSED VEHICLES

LIST BELOW ALL MOBILE HOMES, BOATS AND MOTORS, JET SKIS, AIRCRAFT, ALL UNLICENSED (UN-TAGGED) AUTOMOBILES, TRUCKS, TRAILERS, MULTIYEAR TAGGED TRAILERS, CAMPERS, AND MOTORCYCLES. ADD ANY

ADDITIONAL PURCHASES (EXCLUDING LICENSED (TAGGED) VEHICLES). Vehicles which are current licensed (tagged) with the North Carolina Division of Motor Vehicles (except multiyear tagged trailers) are not required to be listed. Taxes on these vehicles will be billed by the county after the current registration is renewed or application is made for a new registration.

ITEM	YEAR	MAKE	MODEL/STYLE	VEHICLE IDENTIFICATION NO.	SIZE WIDTH/LENGTH	PURCHASE COST	PURCHASE YEAR	TAX DEPT. USE
1								
2								
3								
4								
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12								

IF THE ABOVE LISTED ITEMS RESIDE ON REAL ESTATE NOT OWNED BY YOU, PLEASE INDICATE THE NAME OF THE REAL ESTATE OWNER

TO AVOID LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31st.

IT IS THE RESPONSIBILITY OF THE PROPERTY OWNERS TO LIST ALL PERSONAL PROPERTY OWNED JANUARY 1ST OF EACH YEAR.

E AFFIRMATION: UNDER PENALTIES PRESCRIBED BY LAW (N.C.G.S. 105-310) I HEREBY AFFIRM THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING IS TRUE AND COMPLETE.

Signature **X** _____ Owner ☐ Agent ☐ Date _____

TAX DEPARTMENT USE ONLY

TOTAL PERSONAL PROPERTY VALUE	
LESS AGE OR DISABILITY EXCLUSION	
TOTAL PERSONAL PROPERTY TAXABLE VALUE	
LATE LIST <input type="checkbox"/>	

THERE WILL BE NO LISTEES IN THE COURTHOUSE. ALL LISTINGS MUST BE MAILED.

F

PERSONAL PROPERTY USED IN CONNECTION WITH RENTAL REAL ESTATE.
DO YOU PROVIDE ANY OF THE FOLLOWING TO THE TENANT: WINDOW AIR CONDITIONERS OR FURNITURE?

☐ YES ☐ NO

IF YES, PLEASE REQUEST A BUSINESS PERSONAL PROPERTY LISTING FORM.

G

SPECIAL DISTRICTS - Please verify the fire district in which this personal property is located by checking one of the following boxes.

☐ Arlington
☐ Boonville
☐ Buck Shoals
☐ Courtney
☐ East Bend

☐ Fall Creek
☐ Forbush
☐ Lone Hickory
☐ West Yadkin
☐ Yadkinville

Towns:
☐ Boonville
☐ East Bend
☐ Jonesville
☐ Yadkinville

H

NOTE: IF YOU OWN ANY FARM EQUIPMENT (TO PRODUCE INCOME) YOU MUST LIST IT ON A BUSINESS LISTING FORM FROM THE TAX DEPARTMENT.

F
A
R
M

INDIVIDUALS AND SUBCHAPTER "S" CORPORATIONS ENGAGED IN FARMING MAY BE ENTITLED TO A 100% INCOME TAX CREDIT UP TO \$1,000 FOR PROPERTY TAXES PAID ON THEIR FARM MACHINERY AND EQUIPMENT.

I

PRESENT-USE VALUE: PROPERTY ELIGIBILITY DURING THE REGULAR LISTING PERIOD YOUR REAL PROPERTY MAY QUALIFY FOR USE VALUE DEFERMENT UNDER FORESTLAND, AGRICULTURE OR HORTICULTURE CLASSIFICATION. YOU MUST MEET MINIMUM ACREAGE, USAGE, AND INCOME REQUIREMENTS TO QUALIFY. PLEASE CALL FOR DETAILS.

J

IF YOU REQUIRE A FORM FOR ANY OF THE FOLLOWING, PLEASE CHECK.

☐ INCOME PRODUCING FARM EQUIPMENT
☐ BUSINESS PERSONAL PROPERTY
☐ ELDERLY/PERMANENTLY DISABLED

☐ AIRPLANE
☐ USE VALUE

K

PROPERTY TAX RELIEF FOR ELDERLY AND PERMANENTLY DISABLED PERSONS G.S. 105-277.1

IF YOU HAVE APPLIED AND CONTINUE TO QUALIFY FOR THIS EXCLUSION YOU DO NOT NEED TO APPLY AGAIN, BUT WILL NEED TO COMPLETE THE FOLLOWING:

NOTE: THIS IS NOT AN APPLICATION (ONLY VERIFICATION OF EXISTING QUALIFICATION)

IF YOU DID NOT RECEIVE THE EXCLUSION LAST YEAR BUT ARE NOW ELIGIBLE YOU MAY OBTAIN A COPY OF APPLICATION FROM THE TAX DEPARTMENT. IT MUST BE FILED BY JUNE 1. IF YOU NEED HELP PLEASE CALL (336) 679-4221.

I. DEFINITION OF EXCLUSION North Carolina excludes from property taxes the greater of twenty-five thousand dollars (\$25,000) or fifty percent (50%) in assessed value of a certain property owned by N.C. residents who are age 65 or older **or** who are totally and permanently disabled **and** whose Adjusted Gross Income does not exceed \$25,000. **The exclusion covers** real property (or a mobile home) occupied by the owner in connection with his or her permanent residence. Adjusted Gross Income includes all moneys obtained other than gifts or inheritances received from a spouse, lineal ancestors, or lineal descendants.

II. VERIFICATION TO RETAIN EXCLUSION If you received the exclusion last year you need not apply again unless you have changed your permanent residence. We must ask you, however, to verify your status; I verify that as of January 1 this year I was either 65 years old or totally and permanently disabled **and that my and my spouse's Qualifying Income for the past year was \$25,000 or less.**

SIGNATURE OF EXCLUSION HOLDER **X** _____

HIS SOCIAL SECURITY NO. _____

HER SOCIAL SECURITY NO. _____

NOTICE: IF YOU ARE PRESENTLY RECEIVING THIS EXCLUSION AND YOUR ADJUSTED GROSS INCOME LAST YEAR EXCEEDED TWENTY-FIVE THOUSAND DOLLARS (\$25,000), OR IF YOU WERE RECEIVING THIS EXCLUSION BASED ON BEING TOTALLY AND PERMANENTLY DISABLED AND YOU ARE NO LONGER TOTALLY AND PERMANENTLY DISABLED, YOU MUST NOTIFY THE TAX DEPARTMENT. IF THE PERSON RECEIVING THIS EXCLUSION LAST YEAR IS DECEASED, THE PERSON REQUIRED BY LAW TO LIST THE PROPERTY MUST NOTIFY THE TAX DEPARTMENT. FAILURE TO MAKE ANY OF THE NOTICES REQUIRED BY THIS PARAGRAPH BEFORE JUNE 1 WILL RESULT IN PENALTIES AND INTEREST.

REMINDER

PRIOR TO
JANUARY 31:

- Mail this completed form to Yadkin County Tax Department, P.O. Box 1217 Yadkinville, N.C. 27055 (or)
- Listings submitted by mail shall be deemed to be filed as of the date shown on the postmark affixed by the U.S. Postal Service. If no date is shown on the postmark or if the postmark is not affixed by the U.S. Postal Service (for instance your own postage meter), the listing shall be deemed to be filed when received in the office of the Tax Department.
- If you have any questions, please call (336) 679-4221.

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Additional Personal Property

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